COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

* * * * *

In the Matter of:

APPLICATION OF GENERAL TELEPHONE COMPANY

OF THE SOUTHEAST FOR AUTHORITY TO (i)

MERGE; (ii) ASSUME THE EXISTING DEBT OF

GENERAL TELEPHONE COMPANY OF KENTUCKY;

(iii) ISSUE COMMON STOCK TO REPLACE THE

EXISTING COMMON STOCK TO GENERAL TELEPHONE

COMPANY OF KENTUCKY; (iv) ASSUME AND RE
PLACE THE EXISTING PREFERRED STOCK OF

GENERAL TELEPHONE COMPANY OF KENTUCKY; AND

(v) FOR A CERTIFICATE OF CONVENIENCE AND

NECESSITY

CASE NO. 9373

ORDER

The Commission, on its own Motion, HEREBY ORDERS that a hearing be and it hereby is scheduled on the 22nd day of August, 1985, at 10:30 a.m., Eastern Daylight Time, in the Commission's Offices, Frankfort, Kentucky.

The purpose of the hearing is to consider testimony and other evidence of the proposed merger of General Telephone Company of Kentucky and General Telephone Company of the Southeast.

IT IS FURTHER ORDERED that General Telephone Company of Kentucky shall give notice of the hearing in accordance with the provisions of 807 KAR 5:011, Section 8(5).

Done at Frankfort, Kentucky, this 24th day of July, 1985.

PUBLIC SERVICE COMMISSION

Roker D. 7 James of

ATTEST: